

Terms and Conditions



Version 4

By agreeing to these Fleet Mortgages terms and conditions, I am confirming that;

- I take full responsibility for the accuracy of any information supplied to Fleet Mortgages and will provide answers to all relevant questions.
- I am authorised by the FCA and have any permissions required in order to submit any application.
- I will comply with the FCA rules in submitting any application.
- I will immediately inform Fleet Mortgages Limited if my FCA authorisation is varied or withdrawn or if I or my firm is subject to FCA disciplinary action.
- I have a valid professional indemnity insurance policy in place.
- I have not and will not use the name of Fleet Mortgages Limited or any trading style adopted by Fleet Mortgages Limited in any Financial Promotion or other advertising of any kind without the written consent of Fleet Mortgages Limited.
- I understand that Fleet Mortgages Limited cannot disclose to me any information supplied to it by any third parties (including credit reference and fraud prevention agencies).
- I accept that Fleet Mortgages may share any information provided by me, including in relation to me or my firm, with fraud prevention agencies in order to prevent fraud and money laundering and that other organisations may also have access to this information.
- I confirm that I have seen the Fleet Mortgages Fair Processing Notice and I accept that the terms of the Fair Processing Notice also apply to information provided by me in relation to me and to my firm.
- Fleet Mortgages Limited are under no obligation to reveal to me the reasons for any decisions taken in respect of an application.
- Fleet Mortgages Limited have the right to withhold any fees due to me if there are any breaches of the obligations comprised in this declaration.
- I will comply with all Anti-Money Laundering regulations.
- I will comply with the requirements of the Data Protection Act 1998, and any subsequent amendments and regulations.
- I understand that 6 months after completion Fleet Mortgages will require the consent of any applicant to provide me with any information regarding the applicant's account.
- I understand that Fleet Mortgages will not enter into any business entered into under a Distance Marketing Contract.
- Before submitting an application I will ensure that the applicants are provided with an illustration in the form generated by the Fleet Mortgages Limited Intermediary Portal.
- I understand that Fleet Mortgages reserves the right to require such additional information, including additional references, as they may require and has the final decision as to whether or not they accept any applications.
- I understand that Fleet Mortgages will use such contact information as I provide to them in order to contact me to seek any information required in order to progress an application or to update me as to progress with any application.
- I also accept that it is in my legitimate interests and those of Fleet Mortgages for me to receive information from Fleet Mortgages about their products and services so that I can submit applications to them and I understand that any contact information, including personal data, which I provide to Fleet Mortgages will also be used, solely by Fleet Mortgages, to provide information to me about their products and services.
- I am also aware that I can ask Fleet Mortgages to stop sending information to me (by any means) at any time and, in certain circumstances, that I can ask Fleet Mortgages to delete any information or personal data which they hold about me. I am aware that if I am unhappy with the way in which my personal data has been used I can use the Fleet Mortgages Customer Complaints Handling Procedure or can complain to the Information Commissioners Office at www.ico.org.uk.

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Signature:

Full name in block capitals:

Name of Firm:

Title/position

Date:

Adress of firm:
